## **Consult Group Worldwide** Current Opportunities December 2024

## The World-Leading and Most Established Investment Distribution Intermediary Company

CGW

FIXED INCOME - DISTRIBUTION STRATEGIES - ALTERNATIVE INVESTMENTS - IMPACT INVESTING - CAPITAL RAISING - PRODUCT STRUCTURING

INTERNATIONAL INVESTOR Peter Doyle FINANCE POWER 50 AWARDS 2024



INTERNATIONAL INVESTOR Best Boutique Fixed Income Investment Firm AWARDS 2024

## **OUR COMPANY PROFILE**

Leading the Way in High-Yield, Secure Alternative Investment Products. Helping You Provide Alternative Investment Products For Your Clients That You Would Buy Yourself!

At CGW, we specialize in S.O.S.

- S → Sourcing
- **O** → **Originating**
- S → Structuring

Exclusive Alternative Investment Opportunities designed to meet the precise demands of Global Intermediaries and Institutional Investors.

Our commitment is to provide you with Secure, Asset-Backed Alternative Investment Products that offer Robust Returns and Enhanced Market Diversity.

- Transparency
- Integrity
- Loyalty

## The World-Leading and Most Established Investment Distribution Intermediary Company





## **GLOBAL INSIGHTS, LOCAL SUCCESS**

Trusted Investment Experts Navigating Complex Markets with Precision and Care.

## **Delivering Expert Investment Solutions Since 2012**

## Why Choose Us?

• We lead with innovation, creating alternative investment products that stand out in the market and cater to the specific needs of our partners. • Backed by over 28 years of industry expertise, our team is equipped to guide you through the



- complexities of alternative investments.
- Through our extensive global network of partners, we have accumulated over 41 years of collective experience in sourcing and consulting on some of the most exclusive and lucrative investment opportunities available.
- This wealth of experience enables us to offer our clients exceptional insights and guidance in navigating the market and accessing highly sought-after opportunities.

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## **OUR COMMITMENT AND GLOBAL REACH**

### **Our Mission**

At CGW, we help you with exclusive, high-yield alternative investments. We source and structure secure, asset-backed products to deliver robust returns and enhance market diversity, ensuring lasting financial growth for our clients.

### **Our Vision**

To be the leading provider of innovative, secure, and high-yield alternative investment opportunities, helping you to achieve exceptional growth and success for your clients worldwide.

## The World-Leading and Most Established Investment Distribution Intermediary Company







## FUNDRAISING COLLABORATION PARTNERS

Our network of capital-raising partners includes financial institutions and investment advisors keen on presenting their clients with reliable and secure investment options. They look for solutions that ensure safety, security, and solid structure.

Our products are specifically crafted to be non-correlated with major markets, offering diversification and lessening market volatility risks. We act as a conduit between businesses seeking capital and investors looking for appealing opportunities, establishing a mutually beneficial ecosystem that promotes growth, stability, and prosperity for everyone involved.

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## FUNDRAISING COLLABORATION PARTNERS

prides itself on being intricately CGW involved in the development and advisory processes of our product offerings. We are not merely distributors; we are architects and consultants from inception to execution. As originators and structurists, we maintain exclusive global mandates for all the opportunities on our platform.



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### Watch the video for more information.

## DIRECT INVESTMENTS AND LISTED PRODUCTS

	Yield	Coupon	Term / Liquidity	Date of Maturity	Currency	Security	Туре	Sector	DD Report	Platform
Exclusive Short Term Note	8-15% Yield	paid end of the term	Investor Controlled Liquidity	Short term 3 months 6 months 9 months	USD GBP EUR AUD CAD	Full Capital Protection	Short Term Note	Mutli Asset Strategy	Capital Protection Assurity Bond	Direct Investment
ASHBROKES GROUP LIMITED	1% monthly 12% pa quarterly or 20% compound	monthly quarterly or compound	12 months 18 months	12 or 18 months from investment date	GBP USD EUR ILS CHF JPY	Debenture / Legal First Charge	Income Note	UK Real Estate	Inhouse DD Report	Direct Investment
ASHBROKES GROUP LIMITED	12% or 13% pa paid bi-annualy or 22% or 30% compound	bi -annual or compound	18 months 24 months	18 or 24 months from investment date	GBP USD EUR ILS CHF JPY	Debenture / Legal First Charge	Income Note	UK Real Estate	Inhouse DD Report	Direct Investment
RICHMOND	11% quarterly	quarterly	2 years	2 years from investment date	USD GBP EUR	Asset Backed	Income Note	Real Estate	Next Wave Consulting DD Report	Direct Investment
RICHMOND	10% quarterly 12% compound	quarterly or compound	3 years	3 years from investment date	USD GBP EUR	Asset Backed	Income Note	Real Estate	Next Wave Consulting DD Report	Direct Investment

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## DIRECT INVESTMENTS AND LISTED PRODUCTS

	Yield	Coupon	Term / Liquidity	Date of Maturity	Currency	ISIN	Security	Туре	Sector	DD Report	Platform
RICHMOND	10% quarterly	Quarterly	3 years	31.01.2027	USD GBP EUR	GB00BJN52532 GB00BJN52318 GB00BJN52425	Asset Backed	ISIN Note	Real Estate	Next Wave Consulting DD Report	Exante, TIP, Gravitas and other platforms
Woodville Litigation Funding	11%	quarterly	2 year	01.09.2026	USD GBP EUR	GB00BK7ZW782 GB00BK7ZW568 GB00BK7ZW675	ATE Insurance	ISIN Note	Litigation Funding	Next Wave Consulting DD Report	Gravitas, TIP, Exante, Bond Partners, IAL, CP and others
Woodville Litigation Funding	10% 11% 12%	quarterly	1 year 2 year 3 year	1 ,2, or 3 years from investment date	USD GBP EUR	N / A	ATE Insurance	Sharia Compliant Note / Wakala Note	Litigation Funding	Next Wave Consulting DD Report	Direct Investment
Woodville Litigation Funding	8% 11% 12%	quarterly, annually or compound	1 year 2 year 3 year	1 ,2, or 3 years from investment date	USD GBP EUR	N / A	ATE Insurance	Direct Loan Note	Litigation Funding	Next Wave Consulting DD Report	Direct Investment
Ingle Parts	targeted return 20-23% pa.	15th and last day of the month	Monthly - 0% redemption fee	Monthly liquidity with no lock up period	USD GBP EUR	KYG9471E1373 KYG9471E1456 KYG9471E1522	Advanced Zone Recovery System	Listed Fund / Sharia Fund	FX and Commodity Trading	FATCA Reporting, Audited Accounts, Trading History available	CIG, TIP, Gravitas, direct investment and others

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## Exclusive Short Term Note

To support flexible investment horizons, we now offer short-term diverse asset backed notes with terms starting at 90 days. These notes are crafted for investors seeking quick liquidity and diversification across asset classes, providing clients with structured returns within a short holding period. \*Capital Protection, holding high end assets, well above market returns, non correlated to the stock market adds diversity to any portfolio.

Return: 8%-15% Currency: USD / EUR / GBP / CAD /AUD Sector: Multi Asset Strategy, Litigation Asset Backed Notes Maturity: 3 months, 6 months, 9 months

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## Ashbrookes John Street Loan Note

The Company focuses on commercial developments in North East England. Its group has a strong track record in student accommodation, managing over 570 student rooms, 73 residential homes, and 18 HMOs, with a 100% lettings record. The Company is a key player in the region, with development projects valued over £32 million and 25% capital growth. The Company has recently made plans to add another two floors to the John Street development. This will change the initial plans of 2 floors to an impressive 4 floors with 85 studio rooms.



Coupon: 12% income note, 20% for 18 months compound note Term: 12 or 18 months Currency: GBP/USD/EUR/CHF/ILS/JPY Sector: UK Real Estate Security: Debenture and Legal First Charge

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## Ashbrookes Deltic House Loan Note

The Company is seeking to raise funds of £2.8million, for this unique opportunity to convert a Grade 2 Listed Building into 31 serviced apartments with a gym in the basement. The project will be operated under the Best Western Hotels Group brand, "@Home by BWH". This will be Best Western Hotels' first "Home by BWH" development in Europe, marking their entry into the lucrative short stay serviced accommodation market. They have been working closely with Best Western Group over the past couple of years and have forged an excellent relationship.



Coupon: 18 month note 12% pa paid bi-annualy or 22% compound 24 month note 13% pa paid bi-annualy or 30% compound Term: 18 or 24 months **Currency:** GBP/USD/EUR/CHF/ILS/JPY Sector: UK Real Estate **Security:** Debenture and Legal First Charge

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## London Richmond 2y Loan Note

The directors of London Richmond have been purchasing real estate investments in London since 1998 and have a distinguished track record in the London market. From 2023 we will only be purchasing properties with a minimum of £300,000 profit in some of the best parts of London. We have put our top 25 deals below, with profits per property ranging from £100,000 to £1,100,000. A number of the properties have been retained within our portfolio, for long term capital growth.



### RICHMOND

Coupon: 11% pa, payable quarterly Currency: USD / EUR / GBP Sector: Real Estate Maturity: 2 years from investment date

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## London Richmond 3y Loan Note

The directors of London Richmond have been purchasing real estate investments in London since 1998 and have a distinguished track record in the London market. From 2023 we will only be purchasing properties with a minimum of £300,000 profit in some of the best parts of London. We have put our top 25 deals below, with profits per property ranging from £100,000 to £1,100,000. A number of the properties have been retained within our portfolio, for long term capital growth.



### RICHMOND

Coupon: 10% pa, payable quarterly or 12% pa paid on maturity Currency: USD / EUR / GBP Sector: Real Estate Maturity: 3 years from investment date

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## London Richmond **ISIN** Note

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### **RICHMOND**

**Coupon:** 10% pa, payable quarterly Currency: USD / EUR / GBP Sector: Real Estate Maturity: 31/01/2027 Isin: GB00BJN52532, GB00BJN52318, GB00BJN52425

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## Woodville Litigation

Woodville Consultants have issued a bond to help fund a panel of carefully vetted law firms who require the money to meet litigation costs associated within their specialist areas. Woodville works with Solicitors seeking to fund litigation for After The Event (ATE) claims. After The Event Insurance (ATE Insurance) is insurance which covers the legal costs and expenses involved in litigation. This includes claims such as Housing Disrepair, Road Traffic Accidents and Plevin.



Coupon: 10% pa 12 months notes, 11% pa 24 month notes, 12% pa 36 month notes, payable quarterly
Currency: USD / EUR / GBP and others
Sector: Litigation Funding
Maturity: selected term from date of investment

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## Woodville Litigation ISIN Notes

Woodville Consultants have issued a bond to help fund a panel of carefully vetted law firms who require the money to meet litigation costs associated within their specialist areas. Woodville works with Solicitors seeking to fund litigation for After The Event (ATE) claims. After The Event Insurance (ATE Insurance) is insurance which covers the legal costs and expenses involved in litigation. This includes claims such as Housing Disrepair, Road Traffic Accidents and Plevin.



**Coupon:** 11% pa paid quarterly Currency: USD / EUR / GBP Sector: Litigation Funding Maturity: 01/09/2026 **ISIN Note:** GB00BK7ZW782, GB00BK7ZW568, GB00BK7ZW675

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# Woodville Litigation Sharia Compliant Note

Litigation funding is a mechanism whereby a qualifying investor funds all the costs of a piece of litigation, including adverse costs, in return for a share of the profits. The UK Law Society estimates that the UK Litigation market is worth more than £30 billion to the UK economy. The Wakala Note has been signed off by the highly reputable and widely respected Amanah Advisors



**Return:** 10% pa 12 months notes, 11% pa 24 month notes, 12% pa 36 month notes, payable quarterly **Currency:** USD / EUR / GBP and others Sector: Litigation Funding Maturity: selected term from date of investment

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# Valisa Capital High Performance FX Fund

The system employs 4 core strategies, each with it's own unique trading system, time frame and risk profile. The combination of these 4 strategies provide a balanced and positive return for all client types and needs. The strategies are continually monitored and amended to ensure that this combined approach continues to deliver above average returns for investors. The instruments traded are Spot FX, CFD's (Indices) and Precious Metals v's the US Dollar.



Targeted Return: 20-23% per annum Currency: USD / GBP / EUR Sector: Trading Strategies **Redemption:** Monthly - 0% redemption fee Fund Domicile: Cayman Islands

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## **GET CONNECTED**

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info@consultgroupworldwide.com Get in contact to discuss how we can work peter@consultgroupworldwide.com together. madli@consultgroupworldwide.com We are always happy to hear from Asset +44 (0) 203 151 8088 Managers, Family Offices, Wealth +44 (0) 790 494 4030 Managers, Private Advisors and Distributors www.consultgroupworldwide.com interested in diversifying their client's

portfolios into highly structured investment opportunities.

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